

Credit Submission Process

Step 1 **Compile a Submission Package**

For App Only Transactions (Equipment Acquisitions \$5,000 to \$75,000):

- Signed [Credit Application](#)
- 3 Months Bank Statements

Additionally, Full Financial Transactions (\$75,000 and up) also require the following items:

- 2 years Business and Personal Tax Returns
- 2 years Full Business Financials
- Current Year Interim Financials

Step 2 **Submit the Package** via [email](#) Attn: Everett@techefi.com

Step 3 **Obtain Credit Approval**

TechEFI can often respond with an approval the same day. We will then prepare documents and send to the customer via email which can then be signed via DocuSign.

Step 4 **Equipment Shipped**

Once the documents are signed using DocuSign, TechEFI will coordinate payment and shipment of the equipment

For questions or help in closing your transaction, feel free to contact us at 888-608-9366